**INTEREST RATES MARKET NOTICE**

**Date: 18 February 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC085”)***

====================================================

The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 19 February 2015 under its **Residential Mortgage Warehousing Programme dated 01 February 2013.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC085

**Nominal Issued** R 182,000,000.00

**Issue Price** 100 %

**Coupon** 6.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 27 May 2015

**Books Close** 20 May 2015

**Interest Payment Date(s)** 27 May 2015

**Last Day to Register** By 17:00 on19 May 2015

**Issue Date** 19 February 2015

**Date Convention** Following

**Interest Commencement Date** 19 February 2015

**First Interest Payment Date** 27 May 2015

**ISIN No.** ZAG000123902

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC085%20Pricing%20Supplement%2020150219.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC085%20Pricing%20Supplement%2020150219.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank +27 11 344 5277

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222